

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Susan Wild

**Status:** Congressional Candidate

State/District: PA15

#### FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2018

**Filing Date:** 08/20/2018

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Allentown Crown Tower Associates, 5% Interest [OL]		\$15,001 - \$50,000	Rent	\$201 - \$1,000	\$201 - \$1,000
Location: Allentown, PA, US  DESCRIPTION: law firm office building co-owned by par	tners				
American Bank Checking Account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Casa Stimus [RP]		\$500,001 - \$1,000,000	Rent	\$2,501 - \$5,000	\$15,001 - \$50,000
LOCATION: Washington, DC, US					
Fidelity Gov't Money Market [BA]		\$15,001 - \$50,000	Excepted/Blind Trust	\$1 - \$200	\$201 - \$1,000
Fidelity Limited Term Muni Income FD [GS]		\$1,001 - \$15,000	Excepted/Blind Trust	\$201 - \$1,000	\$201 - \$1,000
Fidelity PA Muni Income [GS]		\$50,001 - \$100,000	Excepted/Blind Trust	\$201 - \$1,000	\$201 - \$1,000
Gross McGinley LLP 401K [OT]		\$50,001 - \$100,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Description: Employee 401K and Safe Harbor Non-Ele	ective cont	ributions			
Lafayette Ambassador Checking Account [BA]		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Nuveen Pennsylvania Quality Municipal Income Fund (NQP) [ST]		\$15,001 - \$50,000	Excepted/Blind Trust	\$201 - \$1,000	\$1 - \$200
PA Municipal Retirement System [DB]		\$1,001 - \$15,000	None		
THOMPSON BOND FUND [CS]  DESCRIPTION: publicly traded		\$15,001 - \$50,000	Excepted/Blind Trust	None	\$201 - \$1,000
Vanguard 401K ⇒ DFA Global 60/40 Portfolio [MF]		\$50,001 - \$100,000	Excepted/Blind Trust	\$201 - \$1,000	\$1,001 - \$2,500
Vanguard 529 [5P] LOCATION: NV		\$15,001 - \$50,000	Tax-Deferred		

<sup>\*</sup> Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

## SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
Gross McGinley LLP	draw from law firm	\$68,000.00	\$150,000.00

# SCHEDULE D: LIABILITIES

Owner Creditor	Date Incurred	Туре	Amount of Liability
American Express	June 2018	credit card	\$10,000 - \$15,000

# **S**CHEDULE **E**: Positions

Position	Name of Organization	
Director	Civic Theatre of Allentown	
Partner	Allentown Crown Tower Associates	
Comments: partnership of law firm ownership of office building		

Position	Name of Organization
Partner	Gross McGinley LLP
Comments: law firm	
Member	Casa Stimus LLC
Comments: Residential rental property	

#### SCHEDULE F: AGREEMENTS

None disclosed.

# SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

#### SCHEDULE A ASSET CLASS DETAILS

Vanguard 401K

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ○ No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ○ No

### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Susan Wild, 08/20/2018